

From: ["CII Head Office" <ciiho@cii.in>](mailto:ciiho@cii.in)

To: ["CII Head Office" <ciiho@cii.in>](mailto:ciiho@cii.in)

Date: 11/17/2025 11:48:00 AM

Subject: Energy Diary, October 2025

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Activities

13th CII National Bio Energy Summit

The 13th CII National Bioenergy Summit, held on 14 October 2025 at The Lalit, New Delhi, convened over 250 participants, including senior government officials, global experts, industry leaders, and international dignitaries. Themed "Fuelling India's Green Revolution: Forging Global Partnerships," the Summit highlighted India's leadership in sustainable bioenergy and its expanding role in the global green energy transition.

India's achievement of 20% ethanol blending was celebrated as a milestone, backed by robust policy support and industry investment. National targets for achieving 5% compressed biogas by 2028, 2% bio-jet fuel for international flights by 2028, 5% biodiesel by 2030, and 7% biomass co-firing by 2026 were marked as the next phase of the bioenergy journey.

The Chief Guest, H.E. Mr Kenneth Felix Haczynski da Nobrega, Ambassador of Brazil, highlighted the natural synergy between India and Brazil as global leaders in the bioenergy sector. Mr Ashwini Srivastava, Joint Secretary (Sugar), Department of Food and Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution, reaffirmed the government's commitment to feedstock diversification and continuous ethanol supply. He outlined key initiatives, including the expansion of grain-based ethanol capacity, trials on sweet sorghum, procurement of broken rice across multiple states, and engagement of NAFED and NCCF in feedstock aggregation.

On the domestic front, officials from Uttar Pradesh, Chhattisgarh, Goa, and Puducherry discussed the regional initiatives under implementation in their respective states to promote the bioenergy sector. While Uttar Pradesh provides financial assistance for the construction of approach roads up to 5 km, with a maximum investment cap of ₹50 crore, eight urban local bodies in Chhattisgarh are now hosting municipal solid waste-to-CBG plants. Goa has also demonstrated the viability of converting high-calorific municipal waste into electricity, supporting circular waste-to-energy models.

The Summit also featured 3 thematic sessions, discussions on scaling up sustainable aviation fuels, transforming green mobility, and advancing compressed biogas (CBG) as a viable energy solution.

Senior representatives from leading bioenergy companies, including Triveni Engineering Industries Ltd, Praj Industries, Toyota Kirloskar, Indian Oil Corporation Limited, GAIL India, Essar Future Energies, Thermax Bioenergy Solutions, Air India and Boeing India were the key panelists at the Summit, presenting both producer and user industry perspectives for a holistic view of the bioenergy ecosystem.

As the global community looks towards COP30 in Brazil, the CII Bioenergy Summit reaffirmed India's commitment to showcase its leadership in sustainable energy and to collaborate with global partners to build inclusive, resilient, and technology-driven bioenergy systems.



L-R: **Ms Amita Sarkar**, Deputy Director General, Confederation of Indian Industry; **H.E. Mr Kenneth Felix Haczynski da Nobrega**, Ambassador, Embassy of the Federative Republic of Brazil; **Mr Ashwini Srivastava**, Joint Secretary (Sugar), Department of Food and Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution and **Mr Tarun Sawhney**, Chairman, CII National Committee on Bioenergy, and Vice-chairman and Managing Director, Triveni Engineering Industries Ltd

India's bioenergy journey is not only a story of technological progress but also one of rural empowerment, economic opportunity, and global collaboration, paving the way for a farmer-centric, industry-led, and globally competitive bioeconomy aligned with the country's net-zero vision.

CII- IEA Renewables Report Launch Roundtable Discussion

Confederation of Indian Industry organised a round table discussion focused on the India launch of the International Energy Agency's (IEA) Renewables Report 2025 on 28 October 2025.

The primary goal of IEA was to present key findings of their forthcoming report and gather feedback and input from the Indian energy industry on observations and suggestions for the future report, particularly an upcoming country-specific report on India.



Ms Lydia Jayakumar, South Asia Analyst IEA; **Col Harmit Singh Sethi**, President ACME; **Mr Piotr Bojek**, Renewable Energy Analyst, IEA Renewable Energy Division, IEA during an interaction in CII office

Mr Piotr Bojek, Renewable Energy Analyst, IEA Renewable Energy Division, and Lead Author of the report presented the following findings:

The IEA's annual Renewables Report provides a global analysis and a five-year deployment forecast for renewable energy (RE) in the electricity, heat and transport sectors.

- **Global Growth:** The report forecasts a doubling of global RE capacity growth over the next five years compared to the last five.
- **Solar PV Dominance:** Solar PV is leading the expansion, accounting for 80% of new capacity, driven mostly by utility-scale installations.
- **Market Leaders:** China remains the largest deployment leader (60% share), followed by the European Union (EU), with India overtaking the US to become the third-largest market in the next five years.

- **Forecast Revisions:** The IEA revised its global forecast downward by 5% for the 2025-2030 period, mainly due to policy changes in the US (phase-out of tax credits) and a policy shift in China from feed-in tariffs to market- and auction-based mechanisms.
- **India's Positive Trajectory:** In contrast, the forecast for India was revised upward by 10%, attributed to strong auction results, acceleration in the rooftop PV segment, and overall industry health.
- **System Integration Challenges:** The increasing share of variable renewable electricity (VRE) like solar and wind, expected to reach 30% globally by 2030, is causing high curtailment rates and leading to price cannibalization for VRE generators in liberalized markets.
- **PV Overcapacity:** The report highlights a massive global overcapacity in the PV supply chain, mostly from China, which is more than double the annual deployment. This is the main driver of record-low PV module prices (below \$0.10/Watt in 2024), leading to financial suffering for manufacturers.
- **Wind Market Diversity:** The wind sector also has global overcapacity, but regional balances are more important. Non-Chinese manufacturers are focusing on regaining profitability following recent cost inflation.
- **China's Dominance Persists:** Despite accelerated investments outside China, particularly in India and the US, China's share in the PV supply chain, especially for wafers, is not expected to significantly decrease by 2030.

The Indian industry members provided several suggestions for the upcoming country-specific IEA report on India, emphasizing bottlenecks and new focus areas:

- **Grid Integration and Transmission:** Participants stressed that transmission and evacuation constraints are key bottlenecks, requesting comparative analysis of connection timelines and grid allocation rules across countries.
- **Energy Storage:** Focus on the raw material supply chain for Battery Energy Storage Systems (BESS) and the integration and competitive positioning of Pumped Storage Hydropower (PSH).
- **Green Hydrogen:** An explicit request to include green hydrogen in the report and analyze its global price discovery and governance factors.

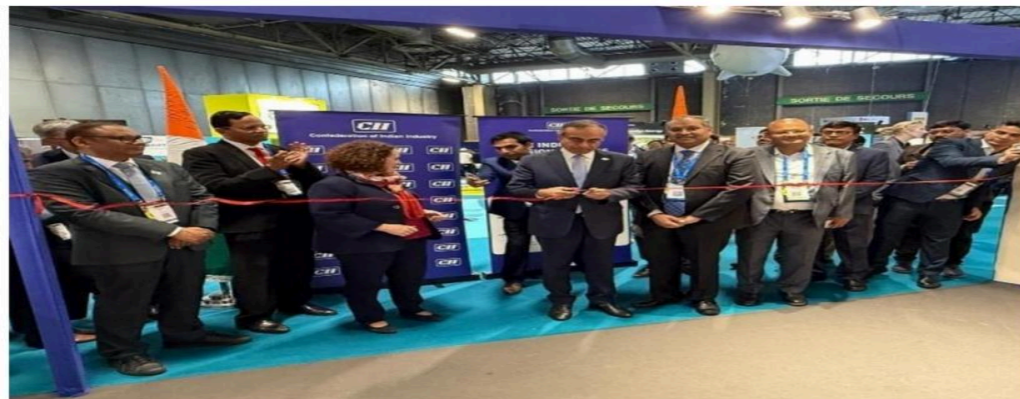
- **Manufacturing and Data:** Suggested comparing global and Indian manufacturing costs for wind turbines and addressing the lack of quality weather/resource data (e.g., wind at higher altitudes) for better investment planning.
- **Waste Management:** Analysis of global policies and frameworks for PV module waste management as India currently lacks a clear national policy.

CII led India Participation at World Nuclear Exhibition 2025 Paris

The World Nuclear Exhibition (WNE) 2025, held in Paris, witnessed an impressive representation from India through the India Pavilion, jointly organized by the Confederation of Indian Industry (CII) and the Embassy of India, France.

More than 10 Indian companies showcased their nuclear capabilities under the India Pavilion and over 20 additional industries from India attended the event, showcasing India's growing presence in the global nuclear ecosystem. Participating Companies under the India Pavilion included NTPC, BHEL, Kirloskar Brothers Ltd, Larsen & Toubro (L&T), Boron Rubbers India, Aruna Alloy Steels, Spectrum Techno Consultants Pvt. Ltd., Core Energy Systems Pvt. Ltd, Enpro Industries Pvt. Ltd and Hylent Technologies Pvt. Ltd.

The India Pavilion was inaugurated by H.E. Mr. Sanjeev Singla, Ambassador of India to France, and H.E. Mrs. Sylvie Bermann, President of WNE and Former Ambassador of France. Both dignitaries emphasized India's robust economic growth and the strategic role of nuclear energy in ensuring energy security and supporting sustainable industrial development.



Inauguration of India Pavillion by **H.E. Mr. Sanjeev Singla**, Ambassador of India to France, and **H.E. Mrs. Sylvie Bermann**, President of WNE and Former Ambassador of France.

Indian industries reaffirmed their commitment to nuclear business expansion and explored avenues for international partnerships and technology exchange.

Ambassador Singla encouraged deeper India–France collaboration, assuring full support from the Indian Mission to enterprises operating in the nuclear domain.

Discussions focused on India's vision to achieve 100 GW of nuclear energy capacity by 2047, aligning with national energy transition goals.

The Indian delegation held over 100 business meetings, underscoring the growing momentum of Indo-French cooperation in nuclear energy.

A notable highlight was Core Energy Systems Pvt. Ltd., which received the WNE 2025 Award in the category "Innovations to Boost Nuclear Installation Performance and Long-Term Operations."



Core Energy Systems Limited from India receiving WNE Innovation Awards 2025 for Primary Recirculation Piping Replacement Project at TAPS 1&2



Delegates and CII representatives at India Pavillion WNE, 2025

Sectoral News

INDIA

India seeks to hasten hydropower approvals to reach green goals

Economic Times | Oct 1, 2025

India will outsource geological investigations to speed up the approval of hydroelectric projects, including those meant for energy storage, a key part of the country's energy transition pathway.

The Central Electricity Authority, which approves the construction of large dams, is seeking to hire external experts to speed up project design and help achieve the energy transition "earlier than targeted", according to a note on the agency's website. Geological studies are currently carried out by various government agencies.

Read more at:

https://economictimes.indiatimes.com/industry/energy/power/india-seeks-to-hasten-hydropower-approvals-to-reach-green-goals/articleshow/124250183.cms?utm_source=contentofinterest&utm_medium=text&utm_campaign=cppst

India generated record solar, wind power in first half of 2025: Report

ET Energy World | Oct 8 2025

Solar power grew by 17 terawatt-hours (TWh) between January and June, which is 25% more than last year. Wind power rose by 11 TWh, or 29%.

Read more at:

<https://energy.economictimes.indiatimes.com/news/renewable/indias-record-solar-and-wind-power-generation-in-first-half-of-2025/124375050>

Biofuel diplomacy: India's next big export after UPI

Economic Times | Oct 11, 2025

Following the success of fintech, India is now focusing on farmtech and green energy solutions. The Global Biofuels Alliance is a key part of this strategy. Just like UPI's open architecture became a blueprint for the world, India's Global Biofuels Alliance (GBA), launched during its G20 Presidency, is becoming the framework for sustainable fuel cooperation among 24 nations.

Read more at:

https://economictimes.indiatimes.com/small-biz/sme-sector/biofuel-diplomacy-indias-next-big-export-after-upi/articleshow/124470239.cms?utm_source=contentofinterest&utm_medium=text&utm_campaign=cppst

Blue Energy signs pact with Maharashtra govt to set up facility with Rs 3,500 cr investment

Economic Times | Oct 16, 2025

Blue Energy will build a new truck facility in Maharashtra with a Rs 3,500 crore investment. The company has launched its first heavy-duty electric truck. It also inaugurated India's first electric corridor between Pune and Mumbai. This initiative aims to electrify major highways. Blue Energy is a leader in green truck manufacturing.

Read more at:

https://economictimes.indiatimes.com/industry/renewables/blue-energy-signs-pact-with-maharashtra-govt-to-set-up-facility-with-rs-3500-cr-investment/articleshow/124602951.cms?utm_source=contentofinterest&utm_medium=text&utm_campaign=cppst

LNG terminals may need to raise storage 10%

Economic Times | Oct 28, 2025

India is set to require LNG import terminals to build ten percent extra storage. This capacity will be available for the government during supply or price shocks. The move aims to create a cost-effective emergency gas reserve. This leverages existing infrastructure, shifting the burden to the industry. The plan offers a strategic buffer for India's gas imports.

Read more at:

https://economictimes.indiatimes.com/industry/energy/oil-gas/lng-terminals-may-need-to-raise-storage-10/articleshow/124857251.cms?utm_source=contentofinterest&utm_medium=text&utm_campaign=cppst

Electricity (Amendment) Bill 2025 Competition, Subsidies and State Control – what changes

ET Energy World | Oct 31, 2025

The Electricity (Amendment) Bill, 2025, seeks to bring competition into electricity supply, improve financial discipline and make distribution companies more accountable, while ensuring that subsidies for farmers and poor households remain protected

Read more at:

https://energy.economictimes.indiatimes.com/news/power/electricity-amendment-bill-2025-transforming-indias-power-sector-with-competition-and-accountability/124979868?utm_source=category_listing&utm_medium=sectionListing

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Sectoral News

WORLD

LNG demand for ships set to at least double by 2030 globally **Reuters | Oct 3, 2025**

Massive LNG export projects in the US and Qatar are expected to cause a supply glut by 2030 globally, reducing prices and improving its competitiveness against conventional and more polluting fuel oil.

Read more at:

https://energy.economictimes.indiatimes.com/news/oil-and-gas/lng-demand-for-ships-set-to-at-least-double-by-2030-globally/124287108?utm_source=category_listing&utm_medium=sectionListing

NTPC Green Energy signs MoU with Japan's ENEOS for green hydrogen collaboration **Economic Times | Oct 10, 2025**

The partnership centres on NGEL's Green Hydrogen Hub at Pudimadaka, Andhra Pradesh, which spans 1,200 acres and is being developed as an integrated facility for green chemical production and export.

Read more at:

https://energy.economictimes.indiatimes.com/news/renewable/ntpc-green-energy-signs-mou-with-eneos-for-green-hydrogen-collaboration/124455576?utm_source=category_listing&utm_medium=sectionListing

EU-India trade talks reinforce long-term confidence **Times of India | Oct 20, 2025**

The EIB has invested over 5.6 billion euros in India, primarily in climate action and sustainable transport, with urban mobility financing making India a major recipient.

Read more at:

https://energy.economictimes.indiatimes.com/news/renewable/eu-india-trade-talks-reinforce-long-term-confidence/124697676?utm_source=category_listing&utm_medium=sectionListing

India to remain key global wind power export hub through 2030 **Times of India | Oct 13, 2025**

India currently boasts more than 20GW of wind turbine manufacturing capacity, catering to both domestic demand and export markets.

Read more at:

https://energy.economictimes.indiatimes.com/news/renewable/india-to-lead-global-wind-power-export-market-by-2030/124515480?utm_source=category_listing&utm_medium=sectionListing

US energy secretary says biggest use of loan office will be for nuclear power plants **ET Energy world | Nov 11, 2025**

This push is fuelled by the massive electricity needs of artificial intelligence and data centers. Private investors are ready to provide significant funding. The government will match this with substantial low-cost loans.

Read more at:

https://energy.economictimes.indiatimes.com/news/power/us-energy-secretary-says-biggest-use-of-loan-office-will-be-for-nuclear-power-plants/125239561?utm_source=newslisting&utm_medium=latestNews

Venezuela seeks to expand critical minerals partnership with India **ET Energy world | Nov 17, 2025**

Commerce ministers from both countries discussed wider economic cooperation and the revival of the India-Venezuela Joint Committee Mechanism.

Read more at:

https://energy.economictimes.indiatimes.com/news/coal/venezuela-seeks-to-expand-critical-minerals-partnership-with-india/125374784?utm_source=top_story&utm_medium=latestNews

Global Report Watch

IEA Global renewables 2025 Analysis and Forecasts to 2030



Renewables 2025 is the IEA's main annual report on the sector. It presents the latest forecasts and analysis, based on recent policy and market developments, while also exploring key challenges and opportunities facing the sector.

This year's edition provides forecasts for the deployment of renewable energy technologies in electricity, transport and heat through 2030. It also examines notable developments in key areas of the sector, including policy changes, manufacturing trends, and the financial health of different parts of the industry.

Global renewable power capacity is expected to double between now and 2030, increasing by 4 600 gigawatts (GW). This is roughly the equivalent of adding China, the European Union and Japan's power generation capacity combined to the global energy mix. Solar PV accounts for almost 80% of the global increase, followed by wind, hydropower, bioenergy and geothermal. In more than 80% of countries worldwide, renewable power capacity is set to grow faster between 2025 and 2030 than it did over the previous five-year period. However, challenges including grid integration, supply chain vulnerabilities and financing are also increasing

The increase in solar PV capacity is set to more than double over the next five years, dominating the global growth of renewables. Low costs, faster permitting and broad social acceptance continue to drive the accelerating adoption of solar PV. Wind power faces supply chain issues, rising costs and permitting delays – but global capacity is still expected to nearly double to over 2 000 GW by 2030 as major economies like China and the European Union address these challenges. Hydropower is set to account for 3% of new renewable power additions to 2030. The faster growth of pumped storage plants between 2025-30 leads to a much greater increase in hydropower compared with the previous five years.

In 2030, annual geothermal capacity additions are expected to reach a historic high, triple the 2024 increase, driven by growth in the United States, Indonesia, Japan, Türkiye, Kenya and the Philippines.

The forecast for growth in global renewable power capacity is revised down slightly, mainly due to policy changes in the United States and China. The renewable energy growth forecast for the 2025-2030 period is 5% lower compared with last year's report, reflecting policy, regulatory and market changes since October 2024. The forecast for the United States is revised down by almost 50%. This reflects several policy changes, including the earlier phase out of federal tax credits, new import restrictions, the suspension of new offshore wind leasing and restricting the permitting of onshore wind and solar PV projects on federal land. China's shift from fixed tariffs to auctions is impacting project economics and lowering growth expectations. Nonetheless, China continues to account for nearly 60% of global renewable capacity growth and is on track to reach its recently announced 2035 wind and solar target five years ahead of schedule, extending its track record of early delivery.

The renewable energy growth forecast for the 2025-2030 period is 5% lower compared with last year's report, reflecting policy, regulatory and market changes since October 2024.

Read more at:
<https://www.iea.org/reports/renewables-2025>

Policy Advocacy

The draft **Electricity (Amendment) Bill, 2025** aims to improve the financial sustainability of the power sector, support industrial growth, accelerate India's clean energy transition, and strengthen regulatory efficiency. The central focus of the amendment is ensuring cost-reflective tariffs, in line with the Supreme Court's 2025 judgment, and empowering regulators to revise tariffs on time by allowing suo motu determinations if utilities delay filings. To improve service quality, the Bill enables the prescription of uniform minimum performance standards across the country.

To enhance economic competitiveness, the amendments mandate the elimination of cross-subsidies for Manufacturing Enterprises, Railways, and Metro Railways within five years, reducing energy costs for industry and transport. The Bill also allows State Commissions, in consultation with State Governments, to exempt distribution licensees from supplying power to consumers with loads above one megawatt, thereby enabling large consumers to procure cheaper electricity through open access. In addition, clearer rule-making powers are provided for captive generation to promote industrial energy security.

Supporting India's energy transition, the Bill formally defines Energy Storage Systems and integrates them into the power system. It strengthens non-fossil energy obligations by requiring State Electricity Regulatory Commissions to set minimum consumption targets that are at least as high as those prescribed by the Central Government. The Bill also empowers regulators to design market-based instruments—such as contracts for difference—to attract investments and accelerate renewable capacity addition beyond traditional DISCOM-led power purchase agreements.

To improve ease of living, the assessment period for unauthorized electricity use is capped at twelve months, and the mandatory deposit required for appeals is reduced from one-half to one-third of the assessed amount, with flexibility for further reduction in cases of hardship. On regulatory governance, the Bill expands grounds for removal of members of CERC and SERCs to include wilful violations and gross negligence, mandates that commissions dispose of cases within 120 days, and increases the strength of the Appellate Tribunal for Electricity from three to up to seven members to speed up adjudication.

Finally, the Bill introduces broader structural reforms, including the creation of an Electricity Council comprising Union and State Power Ministers to build consensus on reforms. It provides a complete legal framework for securing right-of-way for electric lines, incorporates cybersecurity requirements for the integrated power system, and allows distribution licensees operating in the same area to share networks to avoid duplication and reduce costs.

Policy Speak

India's LNG Storage Mandate: PNGRB proposes 10% extra storage capacity for LNG import terminals

Shubhi Agrawal

Oil & GAS DESK, ENERGY DEPARTMENT

To strengthen its energy security strategy against rising geopolitical uncertainties, India has long been planning to build underground storage reserves to cushion against supply chain shocks, along the same lines as the strategic petroleum reserves. These reserves are meant to act as a buffer against supply disruptions and price volatility in global energy markets.

The Petroleum and Natural Gas Regulatory Board (PNGRB) recently issued a notification mandating all LNG import terminals to maintain an additional 10% storage capacity over and above the requirement for its day-to-day operations. This move aims to enhance resilience in the face of potential gas supply shocks by leveraging existing infrastructure rather than investing in entirely new underground storage facilities.

While the approach may offer a more cost-effective alternative to underground storage on paper, it could present financial and operational implications for LNG terminal operators. Given that many terminals in India currently operate at suboptimal utilisation levels, the mandate for additional storage capacity may require new capital investments and lead to higher operating expenditures. Furthermore, the notification leaves several key aspects open to interpretation, such as whether the reserve must be maintained at all times, the mechanisms for monetising the stored gas, and the conditions under which the government may mandate its release. These uncertainties could affect commercial planning and disrupt existing supply arrangements.

The proposed higher capital and experience requirements, such as having a net worth of 1,500 crores for the past three financial years, could pose entry barriers for smaller or newer participants in the sector. While these measures may contribute to greater operational stability and ensure that only well-resourced and experienced entities operate LNG terminals, they may also limit market diversity and reduce opportunities for broader competition.

While the PNGRB's directive shows a pragmatic shift toward utilising above-ground infrastructure for strategic storage, its success hinges on clear implementation guidelines. Without a transparent framework for cost recovery and operational flexibility, this may impose additional obligations on terminal operators without delivering the resilient energy security cushion India urgently needs. Whether this measure serves as a long-term solution or an interim relief remains to be seen.

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Mapping India's Energy Transition

CII Dashboard on Energy Transition Investment Monitor (ETIM)

Your Gateway to India's Clean Energy Future!

Launched by Shri R.K. Singh, Hon'ble Union Minister for New & Renewable Energy and Power, the CII Energy Transition Investment Monitor (ETIM) is a dynamic analytics platform tracking 900+ renewable energy projects across India.

With nearly **5,000 registered members**, ETIM offers a one-stop view of India's renewable energy pipeline, from project investments to technology supply chains. The data is publicly sourced, company-validated and regularly updated, empowering policymakers, investors, and industry leaders with credible, real-time insights.

As India races toward clean energy leadership, ETIM strengthens domestic supply chains, drives local manufacturing, and enables transparent, data-driven decision-making.

Explore ETIM and see how India's energy transition is unfolding - project by project.

To read more please visit:

<https://etim-india.com/>

Portfolio of Services

The Energy Department at the Confederation of Indian Industry (CII) plays a pivotal role in engaging with both government and industry stakeholders across diverse segments of the energy ecosystem, including power, renewables, hydrocarbons, biofuels, green hydrogen, and sustainable mobility. Through a structured network of committees, sub-committees, and task forces, the department identifies sector-specific challenges and drives focused interventions to address them effectively.

CII's Energy Department fosters strong national and international collaboration, serving as a platform for dialogue, knowledge exchange, and strategic partnerships. It regularly develops reports, theme papers, and policy representations that contribute to thought leadership and informed decision-making in the sector.

To keep pace with the rapidly evolving energy landscape, the department organizes high-impact conferences, summits, and seminars, facilitating strategic discussions and on-ground stakeholder engagement. In alignment with the Hon'ble Prime Minister's vision of Viksit Bharat, the department also supports international cooperation by coordinating with parent ministries and accompanying official delegations.

Through its initiatives, the Energy Department at CII acts as a catalyst in advancing India's energy agenda and strengthening the Indian industry's role in the global economy.

To read more about our work please visit:

<https://www.cirre.in/index.php>

<https://www.cii.in>

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Confederation of Indian Industry

The Mantosh Sondhi Centre
23, Institutional Area, Lodhi Road
New Delhi - 110003
Tel: +91-11-45771000
Email: info@cii.in
Web: www.cii.in

Kind regards,
Soma

Soma Banerjee
Deputy Director General
Confederation of Indian Industry
3rd Floor, Andhra Association Building
24,25 Institutional Area, Lodi Road
New Delhi -110 003



Confederation of Indian Industry



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